Locate An Invoice

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Go to Invoices and scroll down to view the Invoice Summary section.

To locate an invoice:

- 1. Click the Filter icon.
- 2. Select a filter option to use. Options available are: *Currency, Customer ID, Due Date, Date Created, Email Address, First Name, Invoice Amount, Invoice Number, Last Name, Last Payment Date, Paid Amount,* or *Status.*
- 3. Add the criteria to search on and then click *Add Filter*.
- 4. The Invoice Summary table will update to show only the invoices with your selected criteria.